

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: November 17, 2009

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (October 20, 2009).
4. CORRESPONDENCE.
 - A. Correspondence from the Finance and Administration Cabinet regarding notice of advertisement for leased space.
 - B. Correspondence from the Division of Real Properties report on Energy Efficiency in Leased-In Facilities.
 - C. Correspondence from the Kentucky Infrastructure Authority.
5. INFORMATION ITEMS.
 - A. Kentucky Infrastructure Authority Fund A loans to the Department of Parks – Memo from Kristi Culpepper, Committee Analyst.
 - B. Appropriations-Supported Debt Service and Authorized but Unissued Debt – Memo from Kristi Culpepper.
 - C. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project reports submitted by the University of Kentucky.
 1. Replace Wildcat Lodge Student Housing – unbudgeted project.
 2. Renovate Nutter Training Center Football Meeting Rooms – unbudgeted project.
 3. Renovation of the Nursing Building – scope increase.
 - B. Project report submitted by the University of Louisville.
 1. Expand and Renovate Dental School – scope increase.
 - C. Bond activity report from the Office of Financial Management.
 1. Kentucky Infrastructure Authority projects.

AGENDA

Tuesday, November 17, 2009

Page 2 of 3

- a. Fund A Loan. Commonwealth of Kentucky, Department of Parks – General Burnside, Pulaski County. Construction of duplex submersible in ground pumping station.
 - b. Fund A Loan. Commonwealth of Kentucky, Department of Parks – Green River State Park, Taylor County. Installation of two pump stations.
 - c. Fund A Loan. Commonwealth of Kentucky, Department of Parks – Pennyrile Forest Resort Park, Hopkins, Christian, and Caldwell Counties. Replacement of a 50-year-old wastewater treatment plant.
 - d. Fund A Loan. City of Bowling Green, Warren County. Increase scope to previously approved Fund A loan for renovation and expansion of the wastewater treatment plant.
 - e. Fund A Loan. City of Hopkinsville, Christian County. Phase VI Sewer project.
 - f. Fund A Loan. City of Falmouth, Pendleton County. Increase scope to previously approved Fund A loan for the Pendleton County High School Extension project.
 - g. Fund F Loan. City of Hardinsburg, Breckinridge County. McQuady to Cloverport and Rough River/Highway 259 East Waterline Extension project.
 - h. Fund F Loan. City of Greenup, Greenup County. Phase VIII Waterline Extension project.
 - i. Various new Coal/Tobacco Development Grants.
2. Economic Development Bond Pool (EDB) project amendment.
 - a. Sub-Zero Wolf, Inc., Richmond, Kentucky.
3. New bond issues.
 - a. State Property & Buildings Commission Road Fund Revenue Refunding Bonds, Project No. 73 (Third Series).
 - b. Kentucky Economic Development Finance Authority Healthcare (KEDFA) Facilities Revenue Bonds (Madonna Manor, Inc. Project), Series 2009.
4. Amending and restating bond issue.
 - a. KEDFA Healthcare Facilities Revenue Bonds, Series 2009 and Series 2010 (Masonic Homes of Kentucky, Inc. Project).
5. Bond activity report.
 - a. Report on status of Kentucky Housing Corporation's participation in the US Treasury's New-Issue bond program.

AGENDA

Tuesday, November 17, 2009

Page 3 of 3

6. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

East Bernstadt Indp. (Laurel County)
Jackson Indp. (Breathitt County)

Franklin County

7. Updated monthly and weekly debt issuance calendar.

D. Project reports submitted by the Finance and Administration Cabinet.

1. Northpoint Training Center Debris Removal, Department of Corrections – Emergency, Repair, Maintenance, or Replacement account allocation.
2. Department of Military Affairs, Bluegrass Station Domestic Waterline Replacement – unbudgeted project.
3. Department of Parks, Pennyrite Wastewater Treatment Plant – unbudgeted project.
4. Personnel Cabinet, Kentucky Human Resources Information System – Capital Construction and Equipment Purchase Contingency account allocation.

E. Lease reports submitted by the Finance and Administration Cabinet.

1. Report of one emergency lease to allow for procurement of temporary storm debris storage site, Kentucky Transportation Cabinet.
2. Report of lease modification – amortization of leasehold improvements for PR-4948, Cabinet for Health and Family Services, Jefferson County.

7. ADJOURNMENT.

NEXT MEETING: December 15, 2009 **(TENTATIVE)**
1:00 p.m.
Room 169, Capitol Annex Building
Frankfort, KY